

## HELI V. SHAH



## Address: 31, Balbhadra Nagar, Janta Nagar Road, Bhayandar (West), Thane – 401101 Email Address: 14heli@mkesimsr.ac.in / Phone Number: 8080915700 LinkedIn Profile: Heli Shah - LinkedIn Website: mkesimsr.ac.in

## **Objective:**

Results-driven MBA candidate, seeking to leverage strong analytical, strategic, and leadership skills in a dynamic business environment. Eager to acquire comprehensive knowledge and practical skills in finance to pursue a successful career in business management or analysis. Committed to delivering impactful solutions and driving organizational growth.

#### **Education:**

Post Graduate Diploma in Management (PGDM) 2023-25 Batch Approved by A.I.C.T.E. passing in May 2025 MKES Institute of Management Studies & Research

- **Relevant Coursework**: Financial Modelling, Derivatives and Risk Management, Debt and Fixed Income Securities, Corporate Finance, Investment Analysis and Portfolio Management, Wealth Management, Fintech
- **GPA**: 8.96 CGPA

## **Bachelor of Commerce in Accounting & Finance:**

- Mumbai University in March 2023
- **GPA**: 9.15 CGPA

#### Skills:

- Analytical Skills: Financial Modelling, Data Analysis, Research Analysis
- Technical Skills: Excel, Power BI
- Management Skills: Project Management, Strategic Planning, Leadership, Team Collaboration
- Communication Skills: Public Speaking, Negotiation
- Languages: English, Hindi, Gujarati, Marathi

## **Certifications:**

- Financial Accounting, Harvard Publication, November 2023
- Finance Online Course, Harvard Publication, November 2023
- Mathematics for Management Online Course, Harvard Publication, December 2023
- Spreadsheet Modelling, Harvard Publication, December 2023
- Quantitative Methods Online Course, Harvard Publication, December 2023
- Train , Earn & Learn (TEL) WIRC of ICAI
- Financial Markets, Yale (Coursera)
- Write Professional Emails in English, Georgia University of Technology (Coursera)

## **Summer Internship Project:**

Jamnadas Virji Advisory (BSE)

Duration: 7<sup>th</sup> May 2024 to 4<sup>th</sup> August 2024

- Research and Analysis NSE Indices
  Conducted comprehensive analysis of NSE broader and sectoral indices using various parameters like CAGR, Standard Deviation, etc
  - Chose NIFTY Midcap-50 index to analysed further
  - Identify and analyzed the top 15-20 companies in the NIFTY Midcap-50 index, evaluating revenue growth, profit margins, ROE, and valuation ratios
  - Developed strategic investment insights and created visual data representations in Power BI to highlight trends indices
  - Provided a holistic view of sectoral indices with recommendations on future investment prospects based on key performance metrics

## Live Project:

#### Motilal Oswal Financial Services Duration: January, 2024 to March, 2024

## Analysis of Trends in Primary Capital Market over the past 5 years in India

- Conducted an in-depth analysis of IPO trends in India over the past 5 years, focusing on auditor profiles, sectoral performance, and capital-raising strategies
- Evaluated the role of major auditing firms in IPOs, highlighting their impact on transparency and investor confidence
- Analyzed sectoral trends, identifying key sectors like life insurance, fintech, and e-commerce with the highest average issue sizes
- Studied diverse IPO approaches (Fresh Issue, Offer for Sale), providing insights into corporate fundraising strategies in response to market conditions

# Social Internship - S.H.A.R.E (Socially aware Humanitarian Action for a Responsible Enterprise)

#### Duration: 7<sup>th</sup> January to 22<sup>nd</sup> January 2024 Nisargopachar Kendra, Vadodara

- Gained hands-on experience in the administrative department, shadowing key personnel and participating in project coordination
- Contributed to project planning meetings, gaining insights into decision-making and resource allocation
- Conducted interviews and on-site observations to assess the community impact of the NGO's initiatives in health and education
- Identified organizational challenges, proposing solutions for resource mobilization and communication improvements
- Developed skills in team collaboration, project management, and non-profit operations

## Leadership and Extracurricular Activities:

• Organised Event – "OneDay@B-school", which resulted in successful event execution

## **Interests:**

- **Reading:** Enhances critical thinking, comprehension, and research skills
- Art and Craft: Encourages creativity, attention to detail, and problem-solving
- **Tutoring:** Strengthens communication, patience, and the ability to explain complex concepts simply